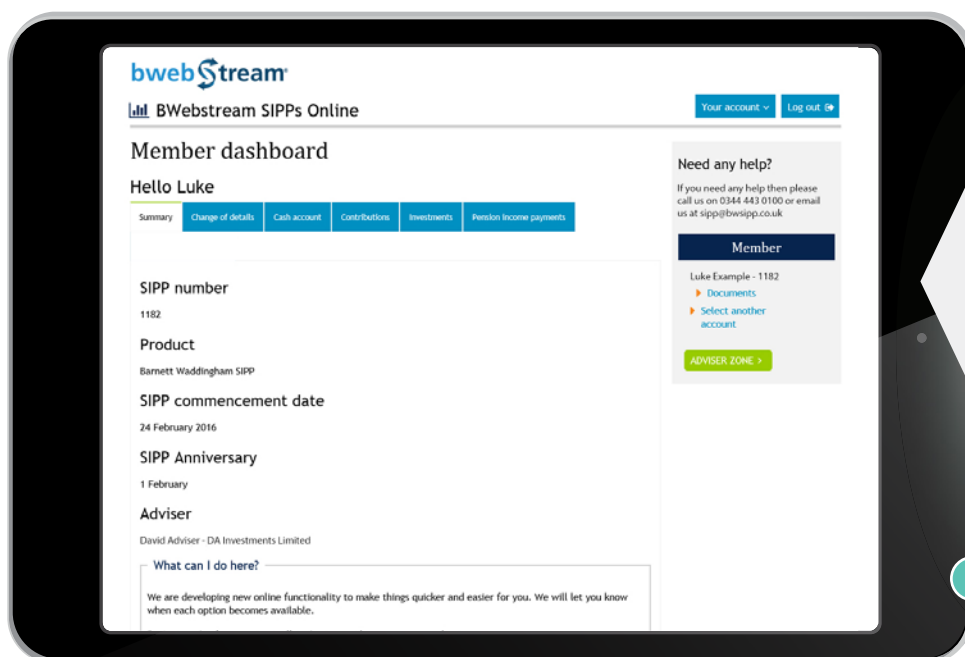


When you have a user name and password, go to our log in page in your internet browser. You can reset your password online at any point, even if you have forgotten it. Please call us if you ever forget your username.

<https://login.bwebstream.com>

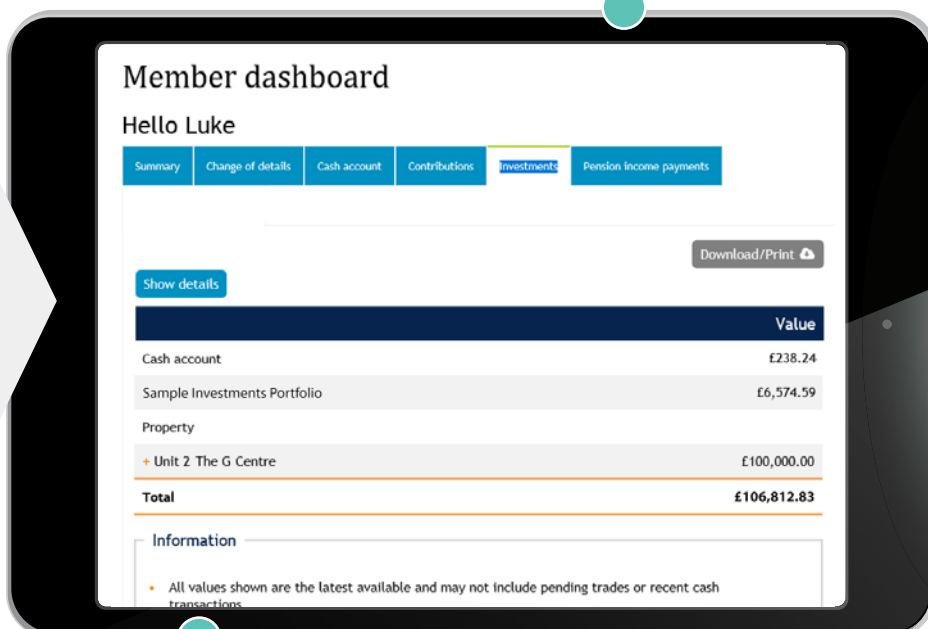


Access 24/7

Instant information,
with downloadable
statements.

View details of your investments – current values and basic details

See your SIPP investment portfolio
and the latest values available.
Toggle for more detail and print or
download as needed.



Documents

Recent - Luke Example

- ADNS005837DX - Statement - Letter to member
Delivered: 07/02/2019
- ADNS005369ZX - TIP Letter - Luke E
Delivered: 22/11/2018
- 01314-005 - Rent Invoice - Unit 2 The G Centre, London - UK Systems Limited
Delivered: 02/08/2018

Need any help?

If you need any help then please call us on 0344 443 0100 or email us at sipp@bwsipp.co.uk

Member

Luke Example - 1182

Documents

Select another account

ADVISER ZONE >

Fast and secure document delivery

No need to gain or remember passwords to open individual files, nor do you need to wait for the postman.

- Click on the 'Documents' link to see documents we've sent to your SIPP's online zone – this is a fast and secure method of delivery and negates the need to individually password protect files.
- Click on any document to view, download or print it.
- This library will eventually include your Annual Statements, your pension payslips, plus other ad hoc information that we need to send to you.

Transaction history

Including contributions paid in, pension payments paid out, daily cash in and out such as dividends or rental receipts.

- The 'Cash account statements' tab allows you to select either a monthly statement to view or your recent daily transactions. You can also download and print these.
- View the contributions paid into your SIPP in the current tax year and previous tax years. Download and or print as you, or your accountant, needs.
- View your drawdown details and your pension income payments in the current tax year, including your latest P60 should you need a copy for your tax returns.

Member dashboard

Hello Luke

[Summary](#) [Change of details](#) [Cash account](#) [Contributions](#) [Investments](#) [Pension income payments](#)

Recent transactions Previous monthly Pick your own dates Download csv Download/Print				
Date	Description	Credit	Debit	Balance
09/01/2019	Opening balance			0.00
15/01/2019	Contribution	3,333.00		3,333.00
17/01/2019	Investment purchase: Mixed Max 40-85% Shares		2,062.50	1,270.50
22/01/2019	Property Invoice: BWSIPP The G Centre - UK Systems Limited Reference GA0123445		102.02	1,168.48
22/01/2019	DA Investments Ltd - Adviser fee		116.32	1,052.16
24/01/2019	Investment sale: Mixed 85% Shares	102.02		1,154.18
24/01/2019	Investment purchase: TIP - Mixed Max 40-85% Shares		1,052.16	102.02
30/01/2019	Investment purchase: Mixed Max 40-85% Shares		102.02	0.00

Anytime access with SIPP's online

Our online service makes it easier and quicker for you to see your SIPP details whenever you want, and to manage certain tasks more efficiently. Obviously you'll still have the benefit of a dedicated Client Manager who is available to speak to you during normal business hours.

Future features

Currently you can securely notify us of a change of address. In future, you or your adviser will be able to control / self-service other key aspects of your SIPP directly online, at any time of the day. You'll be able to give us instructions or upload documentation. You'll be able to initiate drawdown, or change the levels of pension payments you receive. Payment of ad hoc contributions online using your card, or manage contribution direct debits.